

# HARMONISING OER RESEARCH ACROSS SOUTH AMERICA, SUB-SAHARAN AFRICA AND ASIA: THE CASE OF THE ROER4D PROJECT

Hodgkinson-Williams, C.;

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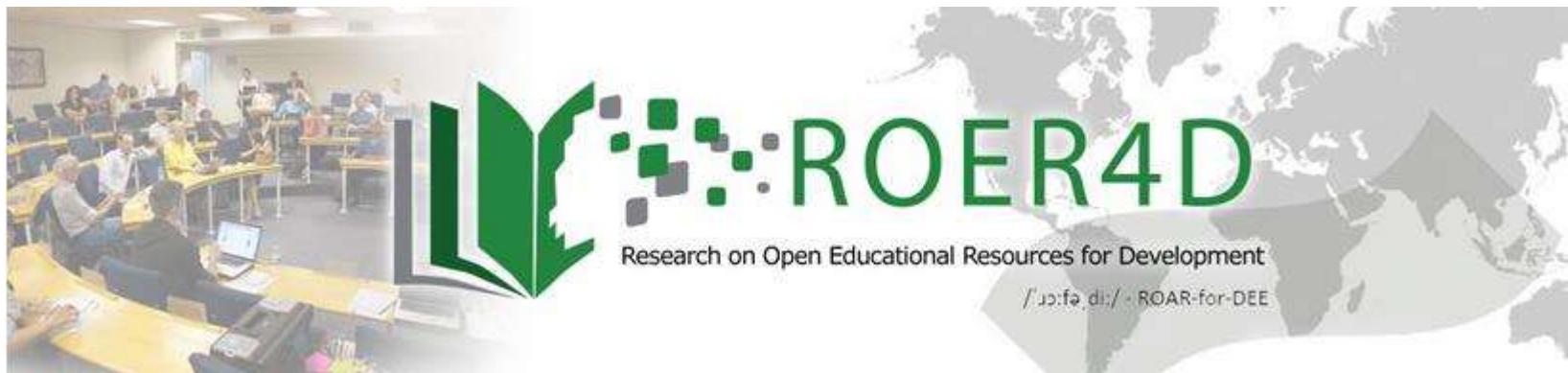
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*IDRC Grant/ Subvention du CRDI: 107311-001-Research into Open Educational Resources for Development*



# Harmonising OER research across South America, Sub-Saharan Africa and Asia: The case of the ROER4D project

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University of Cape Town

OER15, Cardiff, Wales

14-15 April 2015



# Key challenges facing education in developing countries

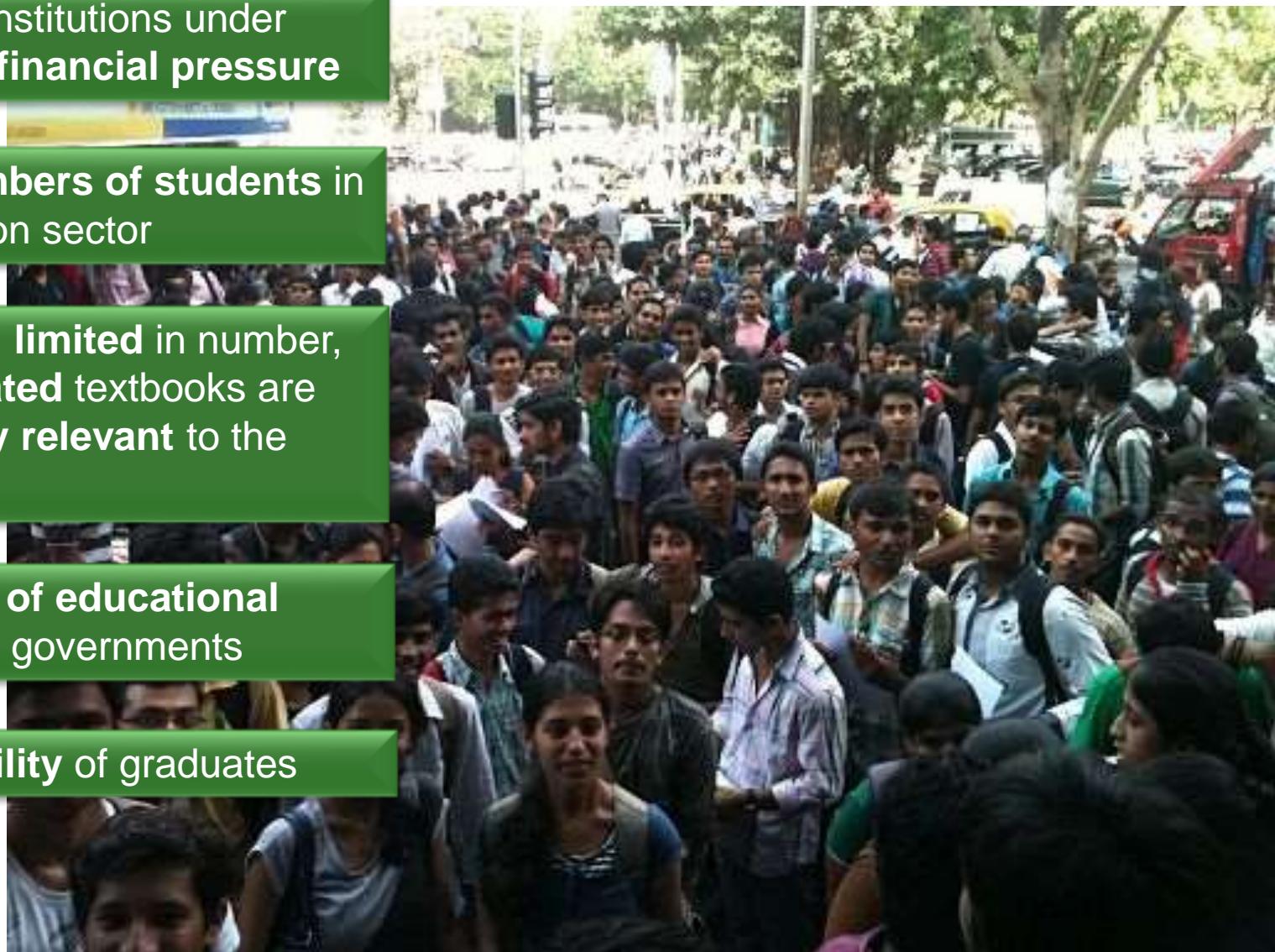
Education institutions under  
**political & financial pressure**

Rising numbers of students in  
the education sector

Expensive, limited in number,  
often **outdated** textbooks are  
**not entirely relevant** to the  
context

Reduction of educational  
funding by governments

Employability of graduates



# OER as a response to some educational challenges facing education in developing countries

The screenshot shows the homepage of the Virtual University of UNESCO. On the left, there's a sidebar with links like 'OER Home', 'Background and objective of the forum', 'Forum organization', 'An introduction to Open Educational Resources and open source content: the importance and benefits of OER', 'Challenges for OER providers', 'Faculty members and OER', 'Intellectual property and copyright issues', 'Challenges for users of OER', 'Seeking global balance in OER', 'Promoting the OER movement', and 'Next steps'. The main content area has a yellow header 'THE VIRTUAL UNIVERSITY' with a globe icon. Below it, there are navigation links: 'Home IIEP | Contact us', 'Project Overview', 'Web Publication', 'Forums', and 'Links'. The main article is titled 'Open Educational Resources: Open content for higher education' by Paul Albright, dated February 2008. It includes a 'Download the page (pdf)' button and a link to 'Background and objective of the forum'. The text discusses the challenges of providing quality higher education in developing countries.

[http://www.unesco.org/iiep/virtualuniversity/forumsfiche.php?queryforumspages\\_id=23](http://www.unesco.org/iiep/virtualuniversity/forumsfiche.php?queryforumspages_id=23)

The screenshot shows an article from the eLearning Africa News portal. The header features the 'eLearning Africa' logo and the word 'News' in large red letters, with 'Perspec and Dev' in smaller text. The article title is 'Finding the sweet spot: open educational resources in the developing world', published on December 17, 2012. It includes social sharing buttons for Twitter and Facebook. The text discusses the debate over the future of MOOCs and how OERs can provide education to people in developing countries. It also mentions the work of organizations like Coursera, Udacity, and edX. A small image of a globe with a graduation cap is shown.

[http://www.elearning-africa.com/eLA\\_Newsportal/finding-the-sweet-spot-open-educational-resources-in-the-developing-world/](http://www.elearning-africa.com/eLA_Newsportal/finding-the-sweet-spot-open-educational-resources-in-the-developing-world/)

# OER as a response to some educational challenges facing education in general – NMC Horizon Report 2015

## Proliferation of Open Educational Resources

**Mid-Term Trend: Driving Ed Tech adoption in higher education for three to five years**

**D**efined by the Hewlett Foundation in 2002, open educational resources (OER) are “teaching, learning, and research resources that reside in the public domain or have been released under an intellectual property license that permits their free use and re-purposing by others.”<sup>53</sup> Momentum behind OER began early on, getting a major boost when the Massachusetts Institute of Technology founded the MIT OpenCourseWare (OCW) initiative in 2001, making MIT instruction materials for over 2,200 of its courses available online, free of charge. Soon after, prestigious universities including Carnegie Mellon University and Harvard University, among others, pushed forward their own open learning initiatives. Understanding that the term “open” is a multifaceted concept is essential to following this trend in higher education; often mistaken to simply mean “free of charge,” advocates of openness have worked towards a common vision that defines it more broadly — not just free in economic terms, but also in terms of ownership and usage rights.

### Overview

Altogether, OER represents a broad variety of digital content, including full courses, course materials, modules, textbooks, videos, tests, software, and any other means of conveying knowledge. OER uses Creative Commons and alternative licensing schemes to more easily distribute knowledge, media, and

the issue of awareness and accessibility.<sup>56</sup> Babson Survey Research Group published an in-depth exploration of OER uptake in higher education throughout the US and found that among 2,144 faculty members surveyed, the majority demonstrated benevolent attitudes about using OER, unlike other technological advances in teaching.<sup>57</sup> Yet the survey revealed that awareness of OER and related issues was significantly scarce, with only 5.1% of respondents answering that they were “very aware” of OER and its use in the classroom.<sup>58</sup> More than half of the respondents said they were deterred by the lack of search tools or a comprehensive catalog of materials.<sup>59</sup> While understanding about OER is lacking, Babson researchers highlighted why knowledge in this area has the potential to increase greatly over the next three years; more than three-quarters of faculty members indicated that they expected to use OER or would consider using OER in the future.<sup>60</sup>

There are a number of existing OER repositories and search tools in place for the higher education community. Among the first, MERLOT was started in 1997 by California State University, and has since been offering its members a platform to create, share, and curate online learning materials.<sup>61</sup> Similarly, Jorum is a portal for university educators in the UK to collect and share OER.<sup>62</sup> Funded by JISC, Jorum allows users to filter materials based on community, institution, author, keyword, and license, among other search criteria.<sup>63</sup> Mexico's Tecnológico de Monterrey has been

# Examples of OER initiatives from South America

The screenshot shows the homepage of the REA (Recursos Educativos Abiertos) website. At the top, there's a logo consisting of four puzzle pieces forming a square, with the letters 'rea' in green, blue, yellow, and red respectively. The page title 'Recursos Educativos Abiertos' is displayed next to it. Below the header, there's a navigation menu with links to 'Quem Somos', 'Projeto REA.br', 'Notícias', 'Referências', 'Eventos', 'Mesa na Mesa', and 'Perguntas Frequentes'. A banner at the top features the Brazilian flag colors. On the left side, there's a large image of a group of people at a meeting, with the caption 'Comunidade REA promove encontro de cocriação em São Paulo'. To the right of the image, there are several news cards:

- REALL Foundation e o futuro da REA
- Brasil tem centro de pesquisa com projeto "Open Science"
- O Advisory à Educação Aberta
- Comunidade REA promove encontro de cocriação em São Paulo

Below these cards, there are three more sections: 'SAIBA MAIS', 'VÍDEOS', and 'POLÍTICAS PÚBLICAS', each with a '+' sign to expand more content.

<http://www.rea.net.br/site/>

<https://karisma.org.co/cokrea/>

## ENCUENTRO COKREA 2015



El 12 y 13 de marzo se realizó en la ciudad de [Popayán](#) el Encuentro coKREA 2015. Un espacio para el diálogo con expertos, la socialización de experiencias de docentes y el desarrollo de talleres en torno al uso, adaptación y co-creación de Recursos Educativos Abiertos (REA).

En el evento participaron más de 200 docentes de Educación Preescolar, Básica y Media del país, logrando ser un escenario para visibilizar las posibilidades de los REA en el ámbito educativo, sobre todo desde el trabajo que vienen liderando y desarrollando los docentes vinculados al proyecto coKREA.

### Encuentro coKREA 2015 en imágenes

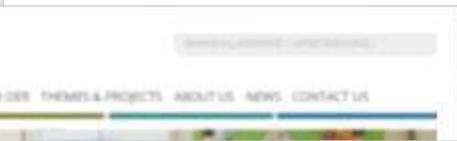


# Examples of OER initiatives from Africa (1)



The screenshot shows the homepage of the Open Educational Resources African Virtual University (OER AVU). The header includes the logo 'OER AVU' and the subtext 'Building African education capacity through openness'. The main content area features a large orange banner with the text 'Find resources to help plan and deliver teacher OER education programmes and courses in Africa'. Below this, there are sections for 'NEW RESOURCES', 'WHAT IS OER?', and 'THEMES'. A sidebar on the left contains links for 'Africa contributing', 'Resources', 'Highlighted Modules', and 'About OER AVU'.

<http://oer.avu.org/>



The screenshot shows the homepage of OER Africa. The header includes the logo 'OER Africa' and the subtext 'Building African education capacity through openness'. The main content area features a large orange banner with the text 'Find resources to help plan and deliver teacher OER education programmes and courses in Africa'. Below this, there are sections for 'NEW RESOURCES', 'WHAT IS OER?', and 'THEMES'. A sidebar on the left contains links for 'Africa contributing', 'Resources', 'Highlighted Modules', and 'About OER AVU'.

<http://open.uct.ac.za/>



The screenshot shows the homepage of OpenUCT. The header includes the logo 'OpenUCT' and the subtext 'UCT LOGIF'. The main content area features a section titled 'Communities' with six boxes representing different faculties: 'Centre for Higher Education Development', 'Faculty of Commerce', 'Faculty of Engineering & Built Environment', 'Faculty of Health Sciences', 'Faculty of Humanities', and 'Faculty of Law'. Each box contains a brief description and a 'View more' link. To the right, there are sections for 'Teaching and Learning', 'News', and 'Discover'. The 'News' section has a recent item about '2014: Reflections of a year in reviewing year'. The 'Discover' section lists various research projects and publications.

<http://www.oerafrica.org/>

# Examples of OER initiatives from Africa (2)



Home > open-education-resources >

- » Partners
- » Meet the Team
- » Contribute
- » Open Educational Resources
  - » REUSE
  - » USE
  - » CITE
  - » SHARE
- » Contact

## Veterinary Open Educational Resources Uniquely African Context

### Open Education Resources

#### Open Educational Resources (OER)

The Internet and digital technologies are transforming how adaptable and widely available, allowing educational materials:

- OER are free and openly licensed educational materials
- OER may freely be used, remixed, and redistributed as required
- OER often have a Creative Commons licence that states

#### Creative Commons licences:

- Help creators to retain copyright while allowing others to reuse their work
- Ensure licensors get the credit for their work they deserve
- Serve as the baseline, on top of which licensors can choose to add more rights

<http://www.afrivip.org/open-education-resources>

TESSA

log in | contact us | site map | [facebook](#) | [twitter](#)

Welcome Bienvenue Karibu Այս Առ

TESSA is an international research and development initiative which brings together teachers and teacher educators from across sub-Saharan Africa. It offers a range of materials (open educational resources) in four languages to support school based teacher education and training. For an overview of TESSA and our current developments, please see the [Getting into TESSA](#) section here. Clicked to your [Site in your language](#).

Projects      Primary Education Materials  
Genetic Versions      English      Français

Research themes      Country specific materials  
Select a country...

Resource share     

Share your materials

Forum     

Talk to us and others

TESSA News      See all news

International Women's Day! TESSA Reports  
 Women and Girls Education in sub-Saharan Africa: Shortcomings, the

Latest TESSA Newsletter available now  
 Read full story

Commonwealth of Learning Forum 2013  
 TESSA is represented at the Commonwealth of Learning's Seventh Pan-

<http://www.tessafrica.net>

# Examples of OER initiatives from Asia

The screenshot shows the homepage of the OER Asia website. At the top, there's a navigation bar with links to HOME, ABOUT US, PROJECTS & INITIATIVES, OER RESOURCES, OER COMMUNITY, and CONTACT US. Below the navigation is a banner featuring the OER Asia logo (a blue square with 'OER' and 'ASIA' in white) and the Wawasan Open University logo (a green and yellow circular design with the text 'wawasan open UNIVERSITY the people's university'). The main content area has a large blue background image of a world map. On the left, there's a sidebar with sections for 'WEBSITE ANNOUNCEMENTS', 'PROJECTS & INITIATIVES' (listing 'Open Educational Resources: An Asian Perspective (Book)', 'OER Symposium 2014', 'OER Symposium 2012', 'OER Asia Survey', and 'OER Training Toolkit'), and 'OER ASIA PUBLICATIONS'. The central content area features several buttons: 'Speech to Text Transcription of NPTEL Video Lectures', 'GATE Preparation Using NPTEL Material', 'MOCK Test for GATE 2014 now available', 'Online Certification Courses - May and June', 'Get Certified with NPTEL Courses -', and 'ACCESSING NPTEL MATERIALS' (with options for 'DVS', 'VIDEO DOWNLOAD', and 'HARD DISKS' for 'Delivery & Organization').

<http://www.oerasia.org/>

The screenshot displays two side-by-side screenshots of educational websites. On the left is the NPTEL website, which has a red header with the text 'NPTEL National Programme on Technology Enhanced Learning' and the 'Ministry of HRD Government of India' logo. It features sections for 'Speech to Text Transcription of NPTEL Video Lectures', 'GATE Preparation Using NPTEL Material', 'MOCK Test for GATE 2014 now available', 'Online Certification Courses - May and June', 'Get Certified with NPTEL Courses -', and 'ACCESSING NPTEL MATERIALS' (with options for 'DVS', 'VIDEO DOWNLOAD', and 'HARD DISKS' for 'Delivery & Organization'). On the right is the TESS-India website, which has a red header with the text 'TESSIndia' and a search bar. It features a navigation menu with links to Home, About Us, Community, Media & News, Learning Materials, Events, Our Partners, and Contact Us. The main content area shows a photograph of a classroom where students are working on laptops. A red callout box in the foreground contains the text 'Our Partners' and 'On the TESS-India project, we define our "partner" as an organisation or individual who shares...'. At the bottom, there are two red buttons: 'WHAT IS TESS-INDIA?' and 'STORIES AND NEWS'.

<http://npTEL.ac.in/>

<http://www.tess-india.edu.in/>

# Slow uptake of OER in South America & Africa, better in South East Asia

MIT OPEN COURSEWARE  
MASSACHUSETTS INSTITUTE OF TECHNOLOGY

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## Site Statistics

OCW is accessed by a broadly international population of educators and learners.

MIT OpenCourseWare averages 1 million visits each month; translations receive 500,000 more.

Visitors from all over the world use OpenCourseWare:

Region	Percentage
North America	44%
South America	4%
Europe	17%
Africa	4%
Australia/Oceania	9%
Asia	20%
Total	100%

**World Impact**  
[Download our evaluation report \(PDF - 15MB\)](#)

**SITE STATISTICS**

**MONTHLY REPORTS**

**Why I Donate**

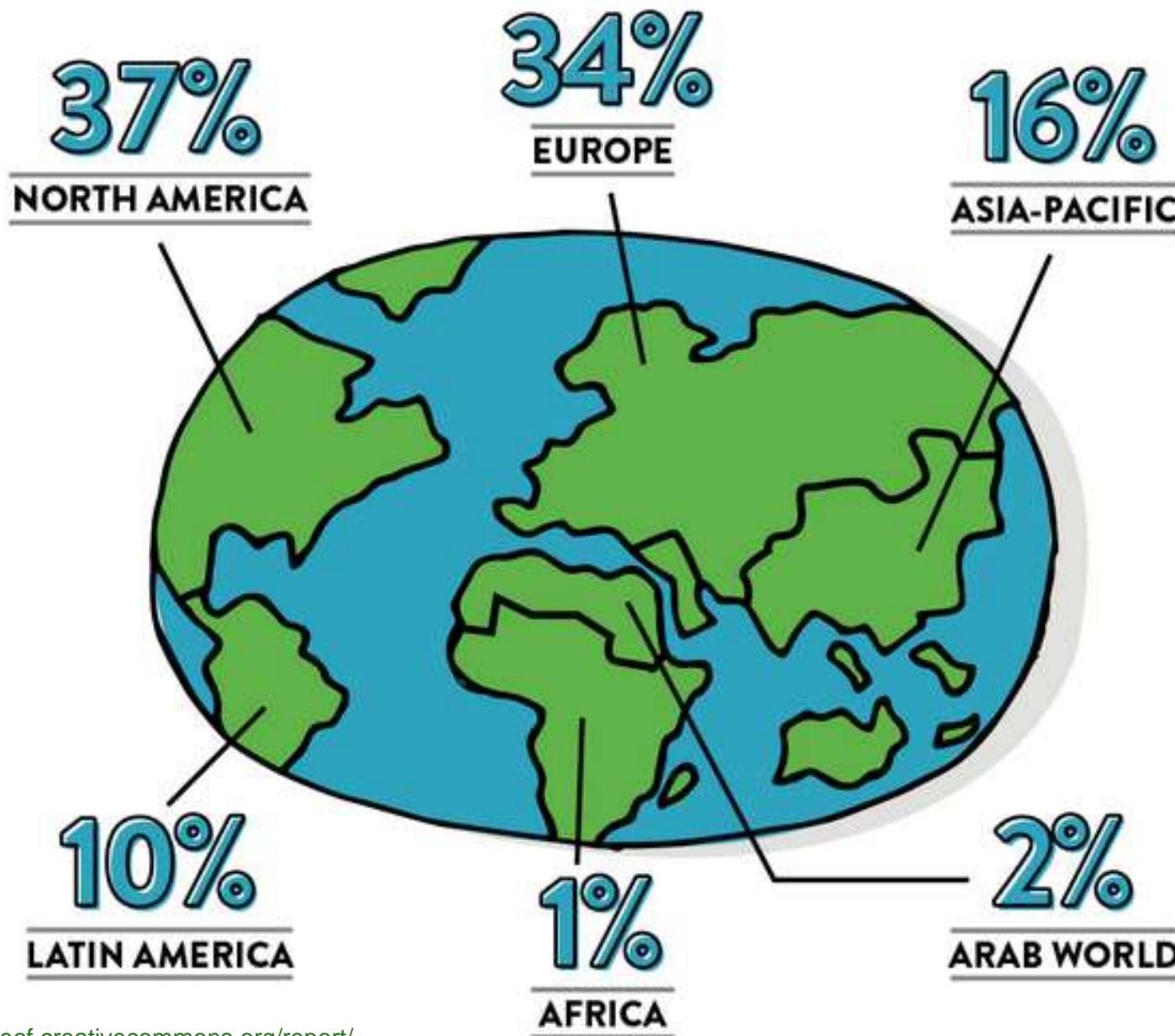
"I'm teaching myself with OCW. I may never get a degree, but I'll never be denied access to these resources."

- Moses, Independent Learner, Canada

[READ MORE](#)

<http://ocw.mit.edu/about/site-statistics/>

# Where CC-licensed works are published

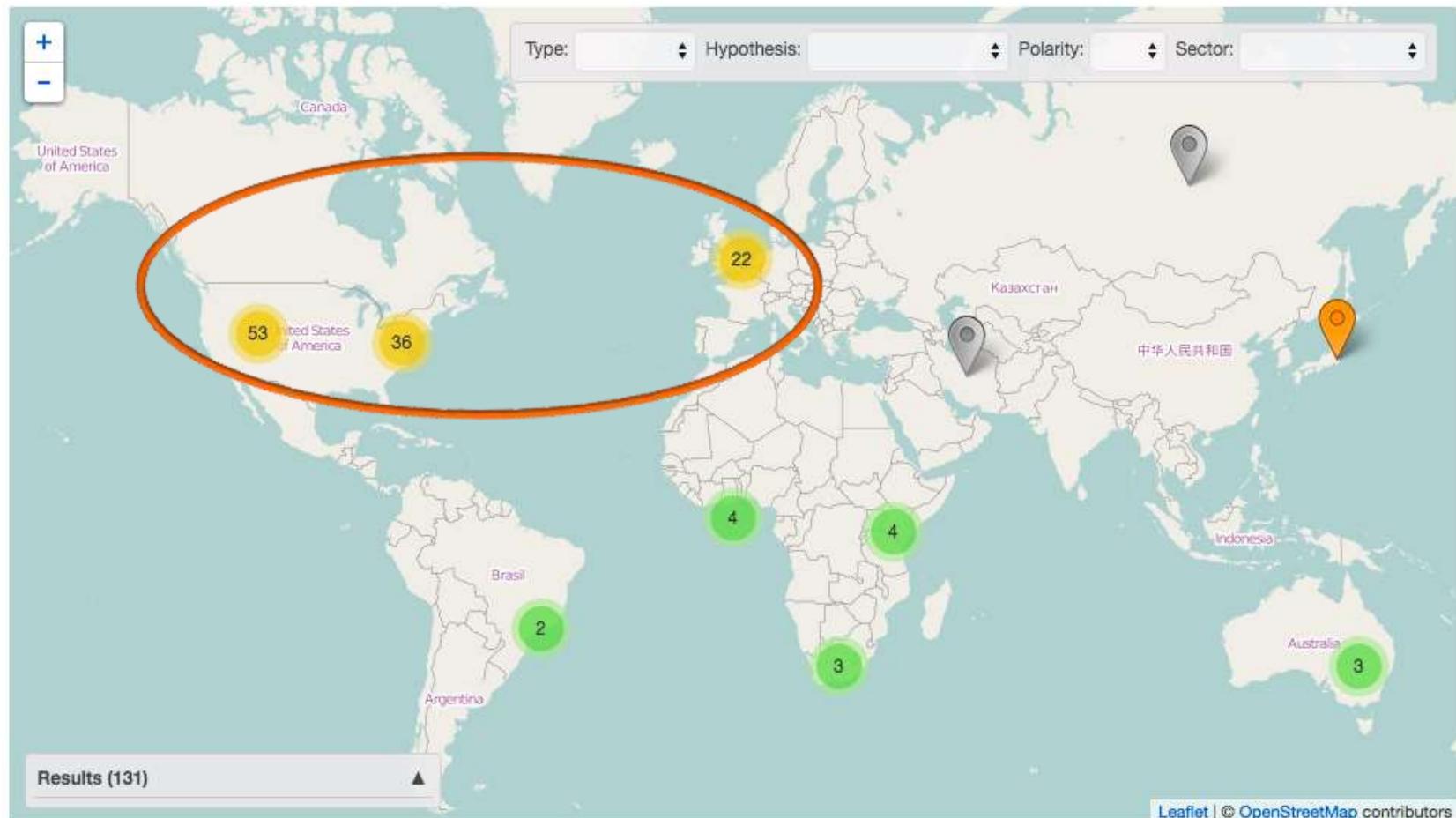


## New OER map initiatives might assist



<https://oerworldmap.org/#user-register>

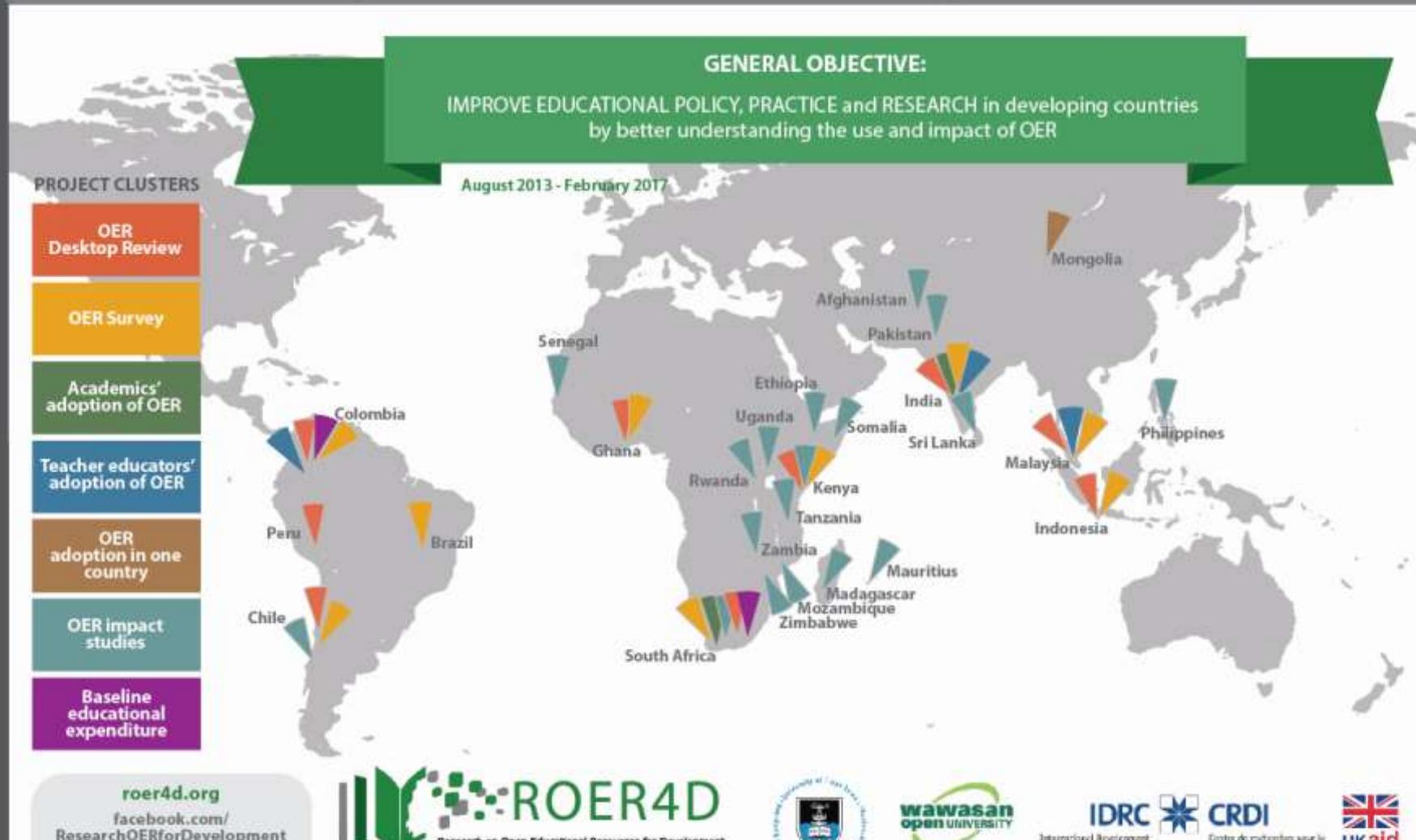
# Most OER research taking place in Global North



<http://oermap.org/oer-evidence-map/>

# ROER4D Research: OER Adoption & Impact

## Research on Open Educational Resources for Development in the Global South



# ROER4D Funding



**International Development Research Centre (IDRC)**

**Open Society Foundations (OSF)**  
**UK Department for International Development (DFID)**

**3** year project (27 Aug 2013 - 27 Aug 2016 with an extension to Feb 2017)

Grant 1 - IDRC **CAD 2 million** & OSF  
Grant 2 - DFID **CAD 500,000**

## 3 Regions

- South America
- Sub-Saharan Africa
- Central, South & South-East Asia

**18** research projects in 7 clusters

**86** researchers & associates

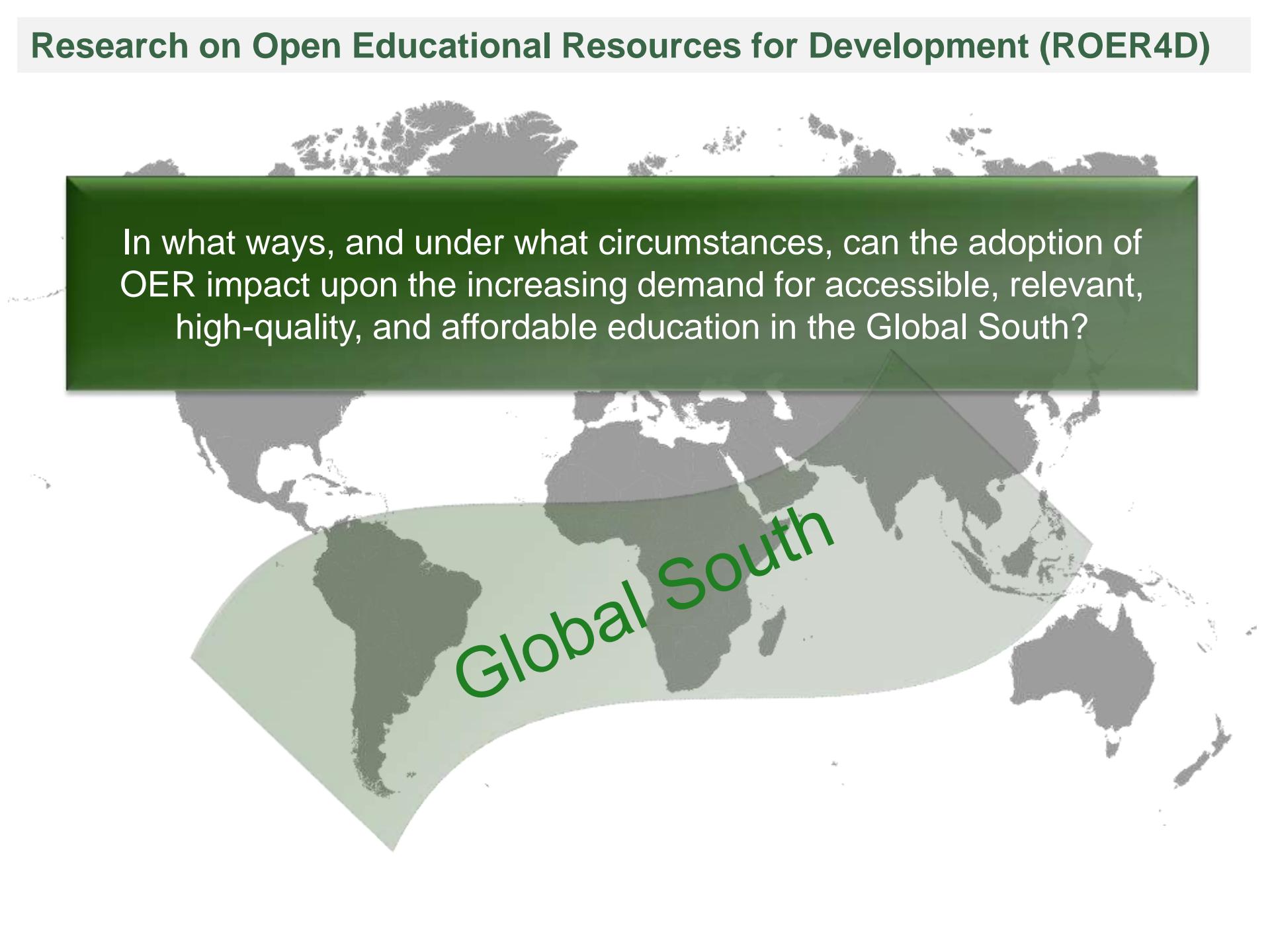
**26** countries

**16** time zones



# Research on Open Educational Resources for Development (ROER4D)

In what ways, and under what circumstances, can the adoption of OER impact upon the increasing demand for accessible, relevant, high-quality, and affordable education in the Global South?



Global South

In what ways, and under what circumstances, can the adoption of OER impact upon the increasing demand for accessible, relevant, high-quality, and affordable education in the Global South?

## ADOPTION STUDIES

1. In what ways, and under what circumstances are OER being adopted in the Global South?

In what ways, and under what circumstances, can the adoption of OER impact upon the increasing demand for accessible, relevant, high-quality, and affordable education in the Global South?

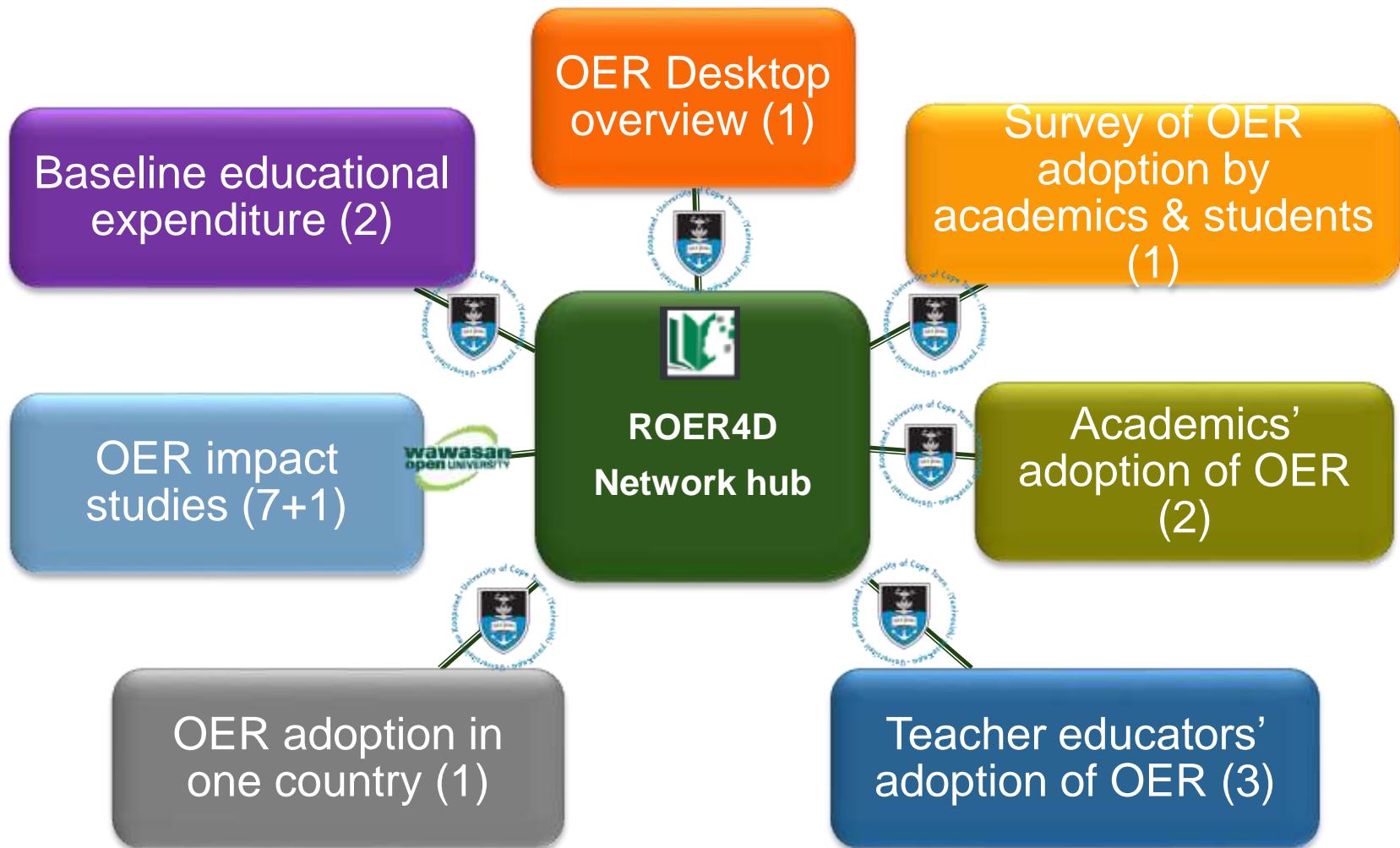
## ADOPTION STUDIES

1. In what ways, and under what circumstances are OER being adopted in the Global South?

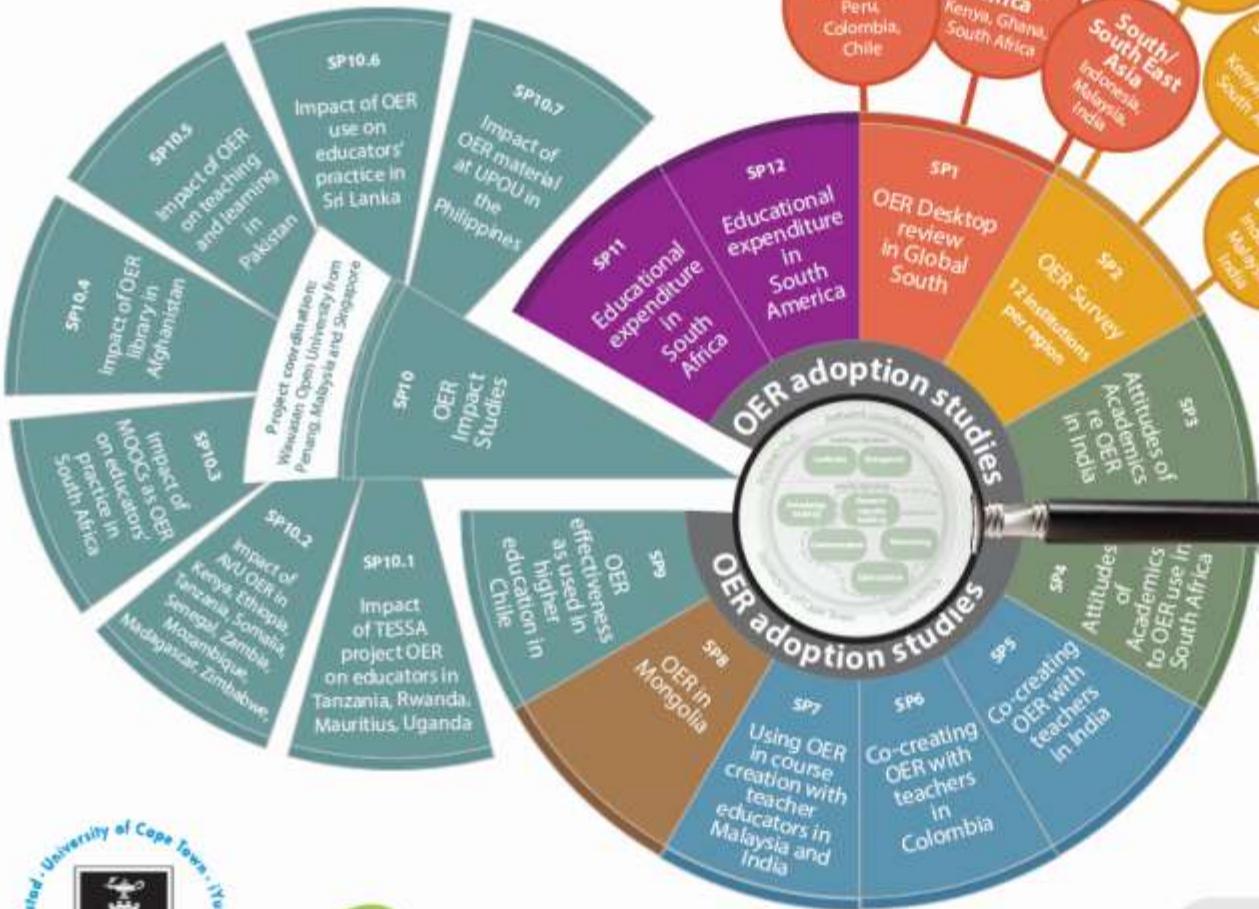
## IMPACT STUDIES

2. In what ways, and under what circumstances can OER adoption impact upon the increasing demand for accessible, relevant, high-quality, and affordable education in the Global South?

# Overview of ROER4D's 7 Project Clusters



# ROER4D's Project Clusters & Coordination



International Development Research Centre



Centre de recherches pour le développement international

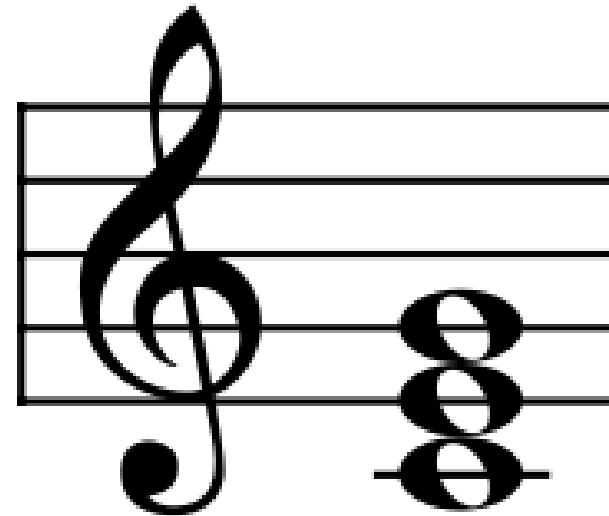


[roer4d.org](http://roer4d.org)  
[facebook.com/ResearchOERforDevelopment](https://facebook.com/ResearchOERforDevelopment)  
[twitter.com/roer4d](https://twitter.com/roer4d)



# ‘Harmonizing’ research across different cultures and through various languages

The term ‘**harmonizing**’ was deliberately used as a metaphor to underpin the idea that we were not expecting the ROER4D researchers to produce ‘cookie cutter research’, but rather engage in the production of research that would **deliberately attempt to ‘strike a chord’ with other research**, taking researchers’ various contexts into account thereby optimising comparability of the data.



[http://en.wikipedia.org/wiki/Chord\\_\(music\)](http://en.wikipedia.org/wiki/Chord_(music))

# Developing an open, multilingual ROER4D repository

ROER4D Bibliography - Spreadsheet							
File Edit View Insert Format Data Tools Add-ons Help All changes saved in Drive chodgkinsonwilliams@gmail.com Comments Share							
A	B	C	D	E	F	G	H
Available at: <a href="http://tinyurl.com/ROER4D-Bibliography">http://tinyurl.com/ROER4D-Bibliography</a>	Year	Full citation	Link	Language of publication	Region	Country	Sector
Alves, Miranda & Morais (2014)	2014	Alves, P., Miranda, L. & Morais, C. (2014). Open educational resources: higher education students' knowledge and use. In R. Ørngreen & K. Tweddell Levinse (Eds.). Proceedings of the 13th European Conference on e-Learning ECEL-2014 Aalborg University, Copenhagen, Denmark, 30-31 October 2014. Available online: <a href="http://repository.sdum.uminho.pt/handle/1822/33478">http://repository.sdum.uminho.pt/handle/1822/33478</a> [Last accessed 18 February 2015].	<a href="http://repository.sdum.uminho.pt/handle/1822/33478">http://repository.sdum.uminho.pt/handle/1822/33478</a>	English	Europe	Portugal	Higher education
Amiel	2012	Amiel, T. (2012). Educação aberta: configurando ambientes, práticas e recursos educacionais. REA: Práticas colaborativas e políticas públicas. Santana, B., Rossini, C., Pretto, NL (org.) São Paulo: Casa da Cultura Digital. Available online: <a href="http://www.artigos.livrorea.net.br/2012/05/educacao-aberta-configurando-ambientes-praticas-e-recursos-educacionais/">http://www.artigos.livrorea.net.br/2012/05/educacao-aberta-configurando-ambientes-praticas-e-recursos-educacionais/</a> [Last accessed 2015].	<a href="http://www.artigos.livrorea.net.br/2012/05/educacao-aberta-configurando-ambientes-praticas-e-recursos-educacionais/">http://www.artigos.livrorea.net.br/2012/05/educacao-aberta-configurando-ambientes-praticas-e-recursos-educacionais/</a>	Portuguese	South America		
Amiel (2013)	2013	Amiel, T. (2013). Identifying barriers to the remix of translated open educational resources. The International Review of Research in Open and Distributed Learning (IRRODL). 14(1). Available online: <a href="http://www.irrodl.org/index.php/irrodl/article/view/1351">http://www.irrodl.org/index.php/irrodl/article/view/1351</a> [Last accessed 5 March 2015].	<a href="http://www.irrodl.org/index.php/irrodl/article/view/1351">http://www.irrodl.org/index.php/irrodl/article/view/1351</a>	English	South America		
Amiel, Orey & West (2011)	2011	Amiel, T., Orey, M. & West, R. (2011). Recursos Educacionais Abertos (REA): modelos para localização e adaptação. ETD Campinas, 12, 112-125.	<a href="https://www.fe.unicamp.br/revistas/ged/etd/article/view">https://www.fe.unicamp.br/revistas/ged/etd/article/view</a>	Portuguese	South America		
Arendt & Shelton (2009)	2009	Arendt, A. & Shelton, B. (2009). Incentives and disincentives for the Use of OpenCourseWare. IRRODL, 10(5). Available online: <a href="http://www.irrodl.org/index.php/irrodl/article/viewArticle/746/1393">http://www.irrodl.org/index.php/irrodl/article/viewArticle/746/1393</a> [Last accessed 24 Sept 2014].	<a href="http://www.irrodl.org/index.php/irrodl/article/viewArticle">http://www.irrodl.org/index.php/irrodl/article/viewArticle</a>	English			

<http://tinyurl.com/ROER4D-Bibliography>

# Majority of OER research written in English only

Recursos Educacionais Abertos (REA):  
modelos para localização  
e adaptação

Tel Amiel<sup>1</sup>  
Michael Orey<sup>2</sup>  
Richard West<sup>3</sup>

## RESUMO

Neste artigo apresentamos questões relativas à localização e à adaptação de recursos educacionais digitais. Começamos com uma discussão sobre objetos de aprendizagem (OA) e recursos educacionais abertos (REA). Apresentamos três estratégias que podem auxiliar *designers*, professores e usuários a refletir sobre a possibilidade de reuso, localização e adaptação cultural de recursos educacionais digitais.

## PALAVRAS-CHAVE

Diversidade cultural; Recursos educacionais abertos; Objetos de aprendizagem; Educação aberta; *Design* instrucional

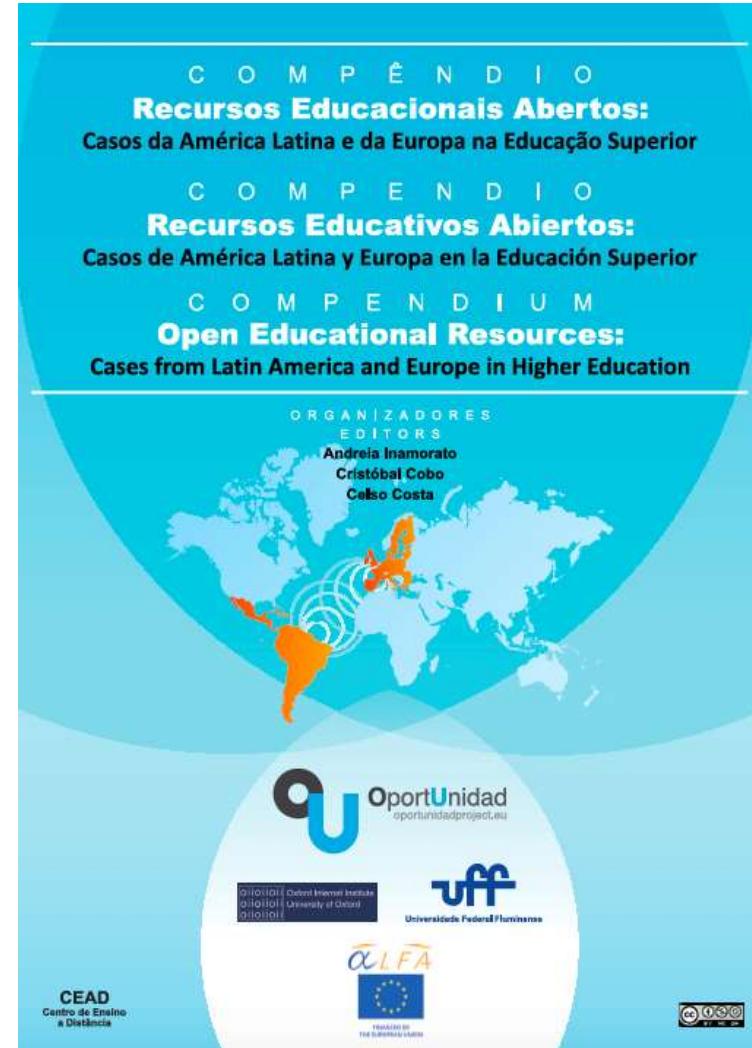
Open Educational Resources (OER):  
models for adaptation  
and localization

## ABSTRACT

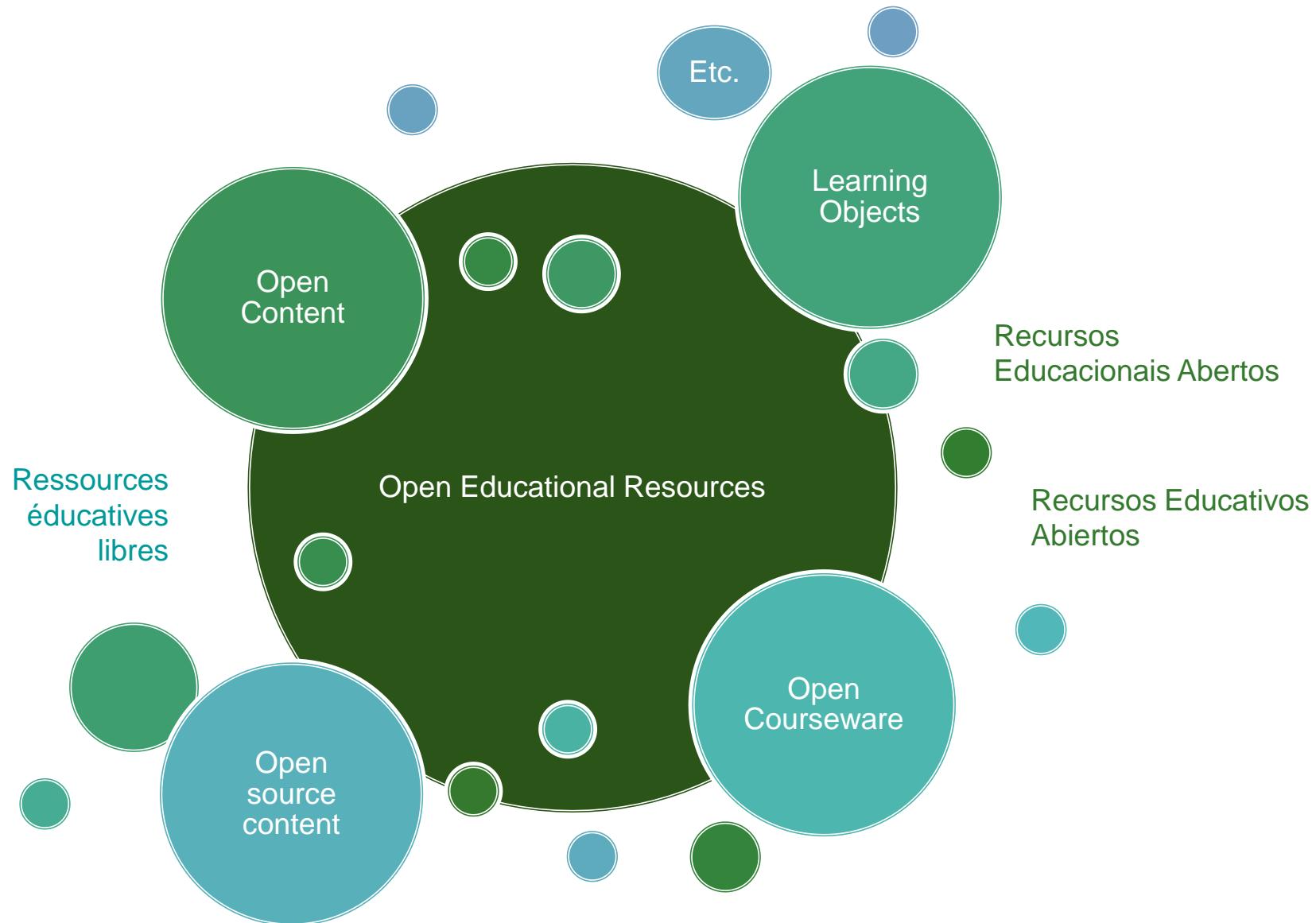
*In this article we present concerns regarding the localization of digital educational resources. We begin with a discussion regarding learning objects (LO) and open educational resources (OER). Finally we present three strategies that can help designers, teachers, and users to think about the reuse, localization, and cultural repurposing of digital educational resources.*

## KEYWORDS

Cultural diversity; Open educational resources; Learning objects; Open education; Instructional design



# Understanding OER terms & concepts



# Conceptual clarification strategies: Developing Open Google Doc

ROER4D Research Concepts

File Edit View Insert Format Tools Table Add-ons Help All changes saved in Drive

Normal text Arial 11 B I U A 100% 1 2 3 4 5 6 7

1 of 9



ROER4D  
Research on Open Educational Resources for Development

## ROER4D Research Concepts - DRAFT under construction

*Created in March 2014 by Cheryl Hodgkinson-Williams  
Updated by Cheryl Hodgkinson-Williams and/or Henry Trotter on 29 March 2015*

To make sure we all have a shared understanding of the concepts that we use in the ROER4D study, herewith are the initial descriptions that have been compiled. Please feel free to comment and Henry and I will synthesize the comments!

Table of Contents

- [Open Educational Resources](#)
- [Educational materials](#)
- [Adoption](#)
- [Access](#)
- [Create/Creation](#)
- [Awareness](#)
- [Share/Sharing](#)
- [Re-distribution](#)
- ...

- Awareness of OER as a concept as well as **finding** OER
- Deliberately **creating** OER to share with others
- Merely **reusing** OER as is (i.e. copying)
- **Revising** OER (e.g. customising by translating, adding examples, resequencing materials)
- **Remixing** OER (i.e. combining materials from more than one source)
- **Retaining** OER (i.e. keeping legal copies of materials)
- **Redistributing** OER (i.e. sharing with others openly)

# Harmonizing research instruments – Adoption Studies

1. Consulted 9 major OER surveys to help develop our own questions
2. Consulted other OER studies and compared numerous proposed questions
3. Discussed question options, chose the best & recorded the rationale for our decision
4. Shared Qs with researchers, also showing how they would appear in survey form
5. Connected with researchers online to deliberate questions (specifically need for demographic data for later comparison)
6. Researchers revised and remixed according to the needs in their context (including translation into local languages, e.g. Spanish, Portuguese, Bahasa Melayu)

## ROER4D Question Harmonization Surveys Consulted (Thus Far)

1. [UNESCO/COL Survey on Governments' OER Policies](#) – which resulted in [this report](#).
2. [CERI/OECD OER Follow-Up Survey](#) – OER use by educators and researchers in tertiary education.
3. [JISC OER Impact Study survey](#) – on OER use and sharing by educators (pp 69-79).
4. [OPAL survey on the use of OER and OEP in HE and AL Institutions](#) – (pp 171-186).
5. [Rights and Rewards Project survey](#) – focused on academics' use of repositories and sharing (pp. 171-180).
6. [ORIOLE Survey 2011](#) – HE professionals' use, reuse and sourcing of learning resources.
7. [ORIOLE Survey 2013](#) – an updated, internationalised version of ORIOLE 2011, also in Spanish.
8. [SESAME Project Baseline Tutor Survey](#) – focusing on OER use by tutors in the AL & CE sectors.
9. [OER Asia Survey](#) – OER use in Asia.
10. UCT MED minor dissertation study [available from Cheryl]
11. [McKerlich, Ives & McGehee \(2013\) Measuring Use and Creation of Open Educational Resources in Higher Education](#)
12. [OCWC User Feedback Survey](#)
13. [Bossu, Brown & Bull \(2011\) Adoption, use and management of Open Educational Resources to enhance teaching and learning in Australia](#).
14. Falconer (2012) – [OER4Adults Short Poll](#)
15. [Guinness, S \(2012\) – Learner-Centred Education through OER](#)
16. [OER Research Hub Survey](#)
17. Rolfe, V (2012) - [Open educational resources: staff attitudes and awareness](#)
18. Reed, P (2012) - [Awareness, attitudes and participation of teaching staff towards the opencontent movement in one university](#)
19. CERI/OECD Survey – [Giving Knowledge for Free: The Emergence of OER](#) (pp.131-138)
20. Murphy, A (2012) [Benchmarking OER Use and Assessment in Higher Education](#)

## ROER4D Participants' Time Zones for 2015

Key: DST = daylight savings time / GMT = Greenwich Mean Time (same as UTC) / SA = South Africa's time / *italics* = Impact study site  
 green cells = (potential) work time / grey cells = non-work time / red border = optimal project collaboration time  
[www.roer4d.org](http://www.roer4d.org)

### 1 January – 22 February [Brazil & Chile on DST]

Place	GMT +/-	SA +/-	Time Comparisons																									
			20	21	22	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
Canada (BC)	-8	-10	20	21	22	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
Colombia, Peru	-5	-7	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Canada (ON)	-5	-7	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Chile	-3	-5	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Brazil	-2	-4	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	
UK	-	-2	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	
Netherlands	+1	-1	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
<i>South Africa, Rwanda</i>	+2	---	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
<i>Kenya, Tanzania, Uganda</i>	+3	+1	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32
<i>Mauritius</i>	+4	+2	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33
Afghanistan	+4.5	+2.5	8:30	9:30	10:30	11:30	12:30	13:30	14:30	15:30	16:30	17:30	18:30	19:30	20:30	21:30	22:30	23:30	24:30	25:30	26:30	27:30	28:30	29:30	30:30	31:30	32:30	33:30
Pakistan	+5	+3	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34
India, Sri Lanka	+5.5	+3.5	9:30	10:30	11:30	12:30	13:30	14:30	15:30	16:30	17:30	18:30	19:30	20:30	21:30	22:30	23:30	24:30	25:30	26:30	27:30	28:30	29:30	30:30	31:30	32:30	33:30	34:30
Indonesia	+7	+5	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	
Malaysia, Mongolia, Phil, Sing	+8	+6	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37

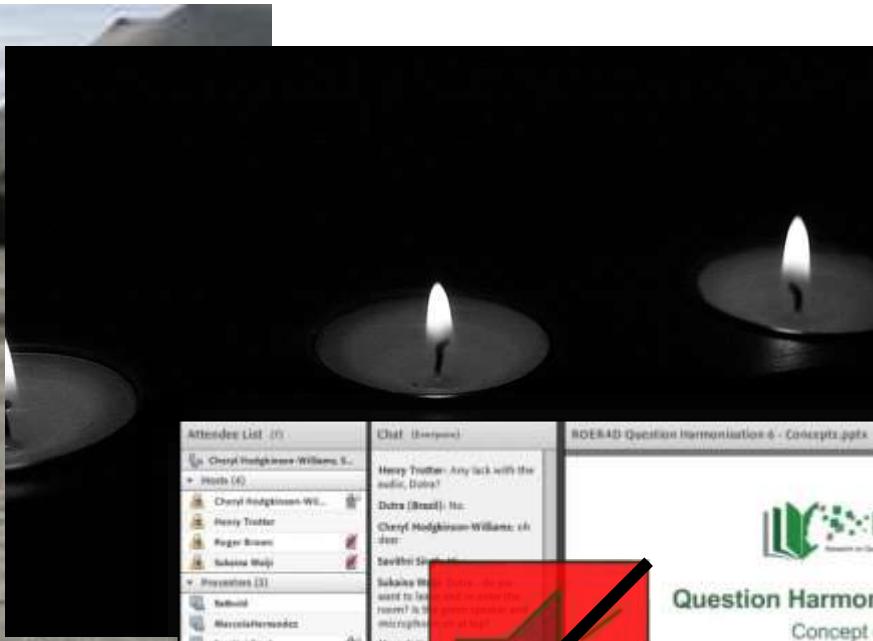
### 23 February – 7 March [Brazil ends DST]

Place	GMT +/-	SA +/-	Time Comparisons																									
			20	21	22	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
Canada (BC)	-8	-10	20	21	22	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
Colombia, Peru	-5	-7	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Canada (ON)	-5	-7	23	24	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Chile	-3	-5	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Brazil	-3	-5	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
UK	-	-2	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	
Netherlands	+1	-1	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
<i>South Africa, Rwanda</i>	+2	---	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
<i>Kenya, Tanzania, Uganda</i>	+3	+1	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32
<i>Mauritius</i>	+4	+2	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33
Afghanistan	+4.5	+2.5	8:30	9:30	10:30	11:30	12:30	13:30	14:30	15:30	16:30	17:30	18:30	19:30	20:30	21:30	22:30	23:30	24:30	25:30	26:30	27:30	28:30	29:30	30:30	31:30	32:30	
Pakistan	+5	+3	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34
India, Sri Lanka	+5.5	+3.5	9:30	10:30	11:30	12:30	13:30	14:30	15:30	16:30	17:30	18:30	19:30	20:30	21:30	22:30	23:30	24:30	25:30	26:30	27:30	28:30	29:30	30:30	31:30	32:30	33:30	34:30
Indonesia	+7	+5	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	
Malaysia, Mongolia, Phil, Sing	+8	+6	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37

# Other challenges faced ...



Intermittent internet access



Power outages

Attendee List (0)

- Hosts (4)
- Henry Trotter
- Roger Brown
- Sukaina Walji
- Institutions (3)
- Nelson
- Mercatalyse
- Savithri Singh
- Participants (0)

Chat (Everyone)

Henry Trotter: Any luck with the audio, Dots?

Dots (Guest): No.

Cheryl Hodgkinson-Williams: Uh... I'm not sure if I have the right microphone or something.

Sukaina Walji: Dots, you might need to go through Audio - Set up wizard when you come back in.

Question Harmonisation: Session 6  
Concept clarification

28 May 2014

Cheryl Hodgkinson-Williams, Henry Trotter

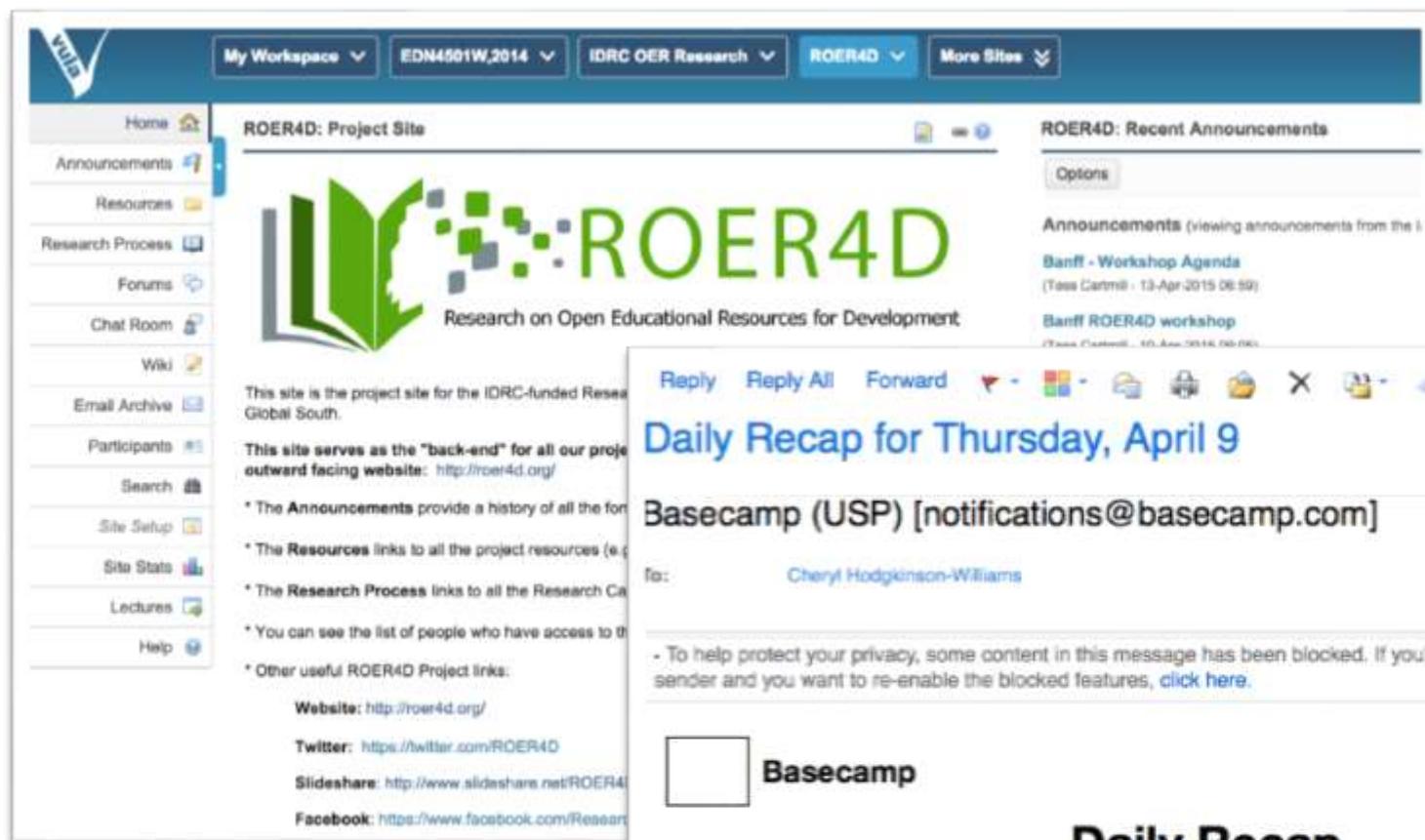
ROER4D IDRC CRDI

Poor or interrupted sound

Various English accents

Researchers who read English, but don't readily speak English

# English as main project management language



The screenshot shows the ROER4D Project Site on the Sakai platform. The top navigation bar includes links for My Workspace, EDN4501W, 2014, IDRC OER Research, ROER4D (selected), and More Sites. The left sidebar contains links for Home, Announcements, Resources, Research Process, Forums, Chat Room, Wiki, Email Archive, Participants, Search, Site Setup, Site Stats, Lectures, and Help. The main content area features the ROER4D logo and the text "Research on Open Educational Resources for Development". A "Recent Announcements" section lists "Banff - Workshop Agenda" and "Banff ROER4D workshop". Below this is an email interface with a "Daily Recap for Thursday, April 9" from Basecamp (USP) [notifications@basecamp.com]. The email body includes a list of useful links and a note about privacy protection. To the right of the email is a "Daily Recap" summary for Thursday, April 9, mentioning one updated project related to ROER4D - OER Differentiation - Asia - Indonesia.

Sub-Project 2 Cross Regional Survey, Basecamp – Proprietary software

ROER4D  
Hub Sakai (OSS)  
platform at UCT, Vula – means “open”

ROER4D Project Site

ROER4D: Recent Announcements

Announcements (viewing announcements from the i)

Banff - Workshop Agenda (Tessa Cartmill - 13-Apr-2015 06:59)

Banff ROER4D workshop (Tessa Cartmill - 13-Apr-2015 06:59)

Reply Reply All Forward

Daily Recap for Thursday, April 9

Basecamp (USP) [notifications@basecamp.com]

To: Cheryl Hodgkinson-Williams

10 April 2015 06:02 AM

- To help protect your privacy, some content in this message has been blocked. If you're sure this message is from a trusted sender and you want to re-enable the blocked features, [click here](#).

 Basecamp

**Daily Recap**

Thursday, April 9

1 project was updated:

- ROER4D - OER Differentiation - Asia - Indonesia

**ROER4D - OER Differentiation - Asia - Indonesia**

# Local languages for research & communication

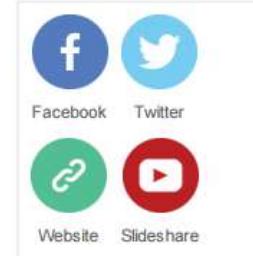
- ❖ **Interviews and surveys** in local languages
- ❖ Some ROER4D Sub-projects have their **own websites** in a local language
- ❖ The ROER4D **newsletters** have some articles in the local language (e.g. Spanish) and English
- ❖ The ROER4D Communication Advisor **re-tweets** items not originally in English & some of our ROER4D researchers **translate tweets** into English
- ❖ Some of our slides on Slideshare have been translated by researchers and/or advisory group mentors for institutional reporting
- ❖ We use **photos or images** wherever possible
- ❖ We have a **multi-lingual advisory group** for the ROER4D Project

[View this email in your browser.](#)



January-February 2015

Connect with us through  
the following channels

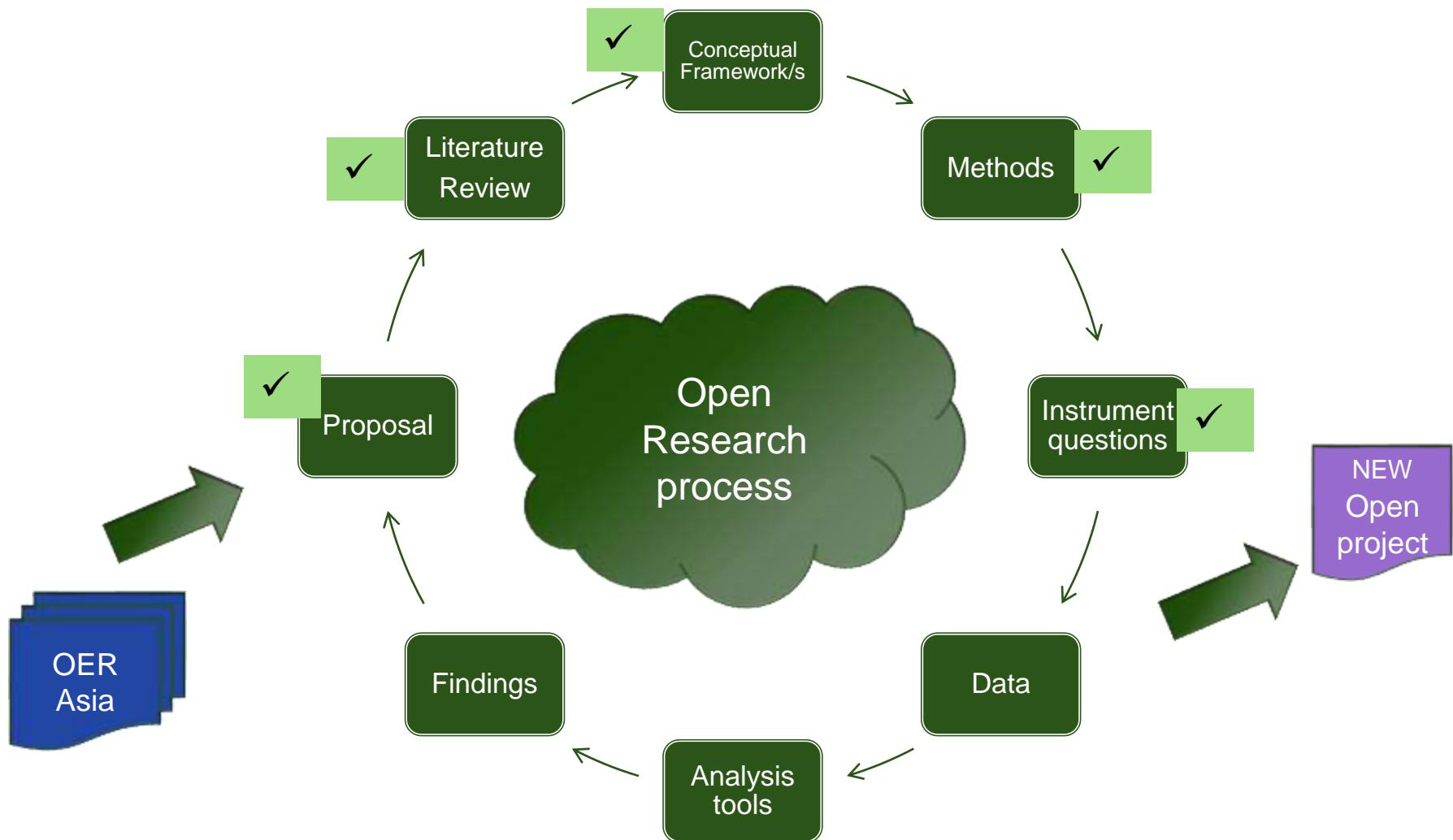


Recent Events

**SP12 - Recursos Educativos Abiertos y la  
Educación Superior en América Latina**

Desde el año pasado, la Fundación Karisma ha estado trabajando en una investigación que busca establecer el panorama de los recursos educativos abiertos (REA) y los sistemas de educación superior en Chile, Colombia y Uruguay. Esta investigación está basada en un [informe anterior](#) que se centró en mapear el gasto público en la producción de recursos educativos en la educación básica y media en 5 países de América Latina. La idea de la investigación es comprender cómo operan y se financian los sistemas de educación superior e identificar si existen políticas o directrices sobre REA y acceso abierto, así como reconocer la existencia de movimientos de educación abierta.

# Open Research – ROER4D intentions to share



# Keep track of our website

 About ROER4D Advisory Group Project Coordination Sub-Projects - Blog Project Events Resources - Contact Us 🔍

**FOLLOW:** [f](#) [t](#) [g](#) [r](#)

**ABOUT ROER4D**

**SUB PROJECTS**

- OER Desktop review
- Survey on OER use
- Academics' views on sharing OER in India
- Academics' views on sharing OER in South Africa
- Co-creation of OER by teachers and teacher educators in India
- Co-creation of OER by teachers and teacher educators in Colombia
- OER integration for course development in India and Malaysia
- OER adoption and use in Higher Education in Mongolia
- Impact of OER use on first year students in Chile
- Studies on impact of OER
- Mapping of public funding for educational resources in Africa
- Mapping of public funding for educational resources in South



**MORE**

**SEARCH THE WEBSITE**

To search type and hit enter

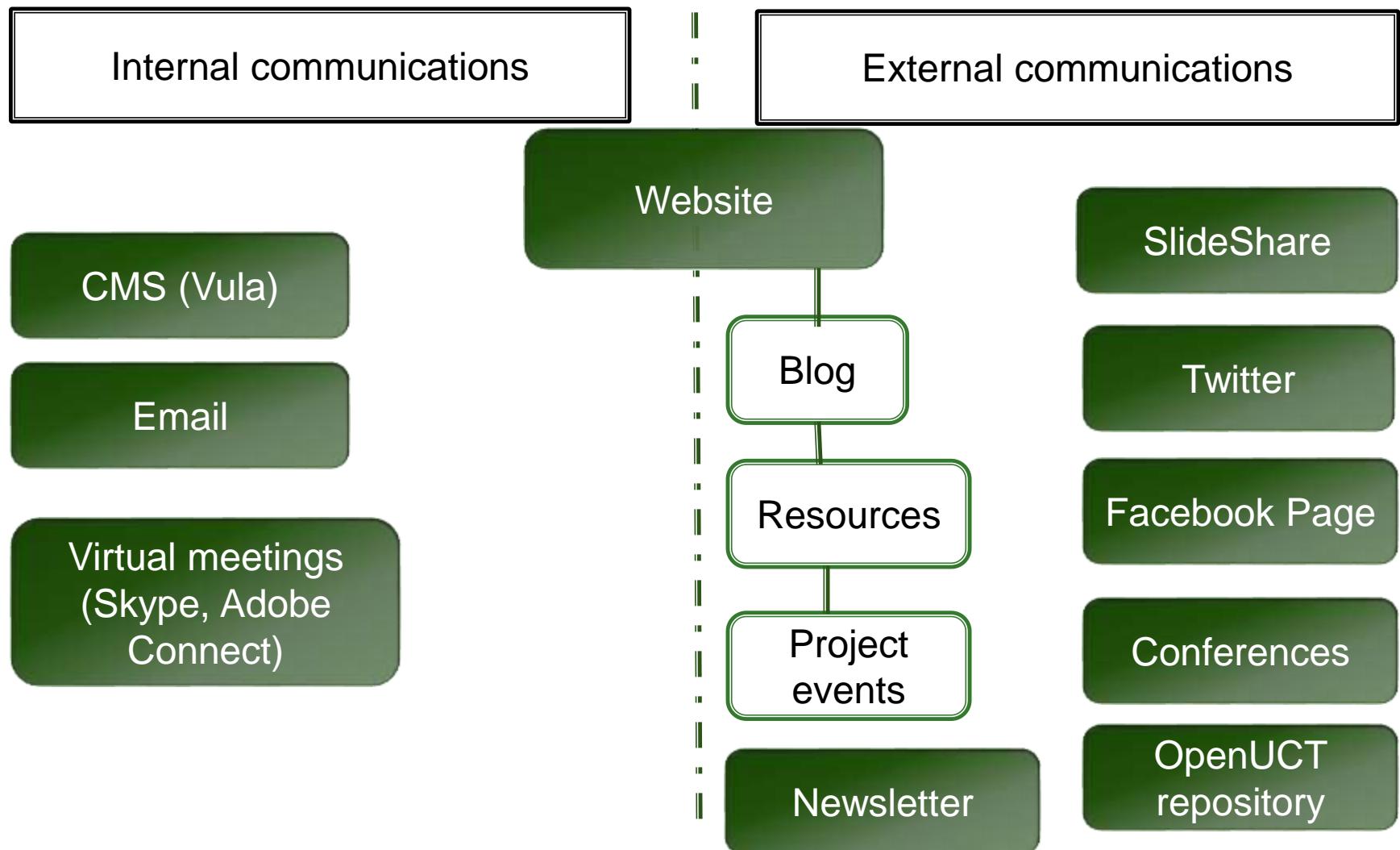
Subscribe to our newsletter  
\* indicates required

Email Address: \*   
First Name   
Last Name

**CALL FOR PROPOSALS**  
Impact of Open Educational Resources in the Global South  
CALL FOR PROPOSALS HAS BEEN CLOSED

<http://roer4d.org/>

# ROER4D Communications overview



# ROER4D Open Magna Carta



On public display in  
the West Rotunda  
Gallery of the [National  
Archives Building](#) in  
Washington, D.C.

**Make open ...**  
**... if it adds value**  
**... if it is ethical**  
**... if it is legal**  
**... by default**

# Thank you!

Questions?  
Comments?

# ROER4D Network Team

## Funding Partners

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IDRC

**Ed Barney**

UK Aid – DFID

**Melissa Hagemann**

OSF

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Deputy Vice-Chancellor

Project signatory for UCT

**Keval Harie**

Contracts Lawyer

**Prof Laura Czerniewicz**

CILT Director

**Shirley Rix & David Worth**

Finance administrators

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Sarah Goodier

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**Prof Patricia Arinto**

Deputy Principal Investigator

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**Henry Trotter**

Part-time Researcher

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**Tinashe Makwande**

Contract Videographer

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**Suan Choo Khoo & Vivien Chiam**

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Former VC & Emeritus Professor

**Prof Fred Mulder**

Former VC & Emeritus Professor

**Carolina Rossini**

IP Contracts lawyer

**Dr Savithri Singh**

College Principal

**Prof Stavros Xanthopoylos**

Director FGV

## Mentors

**Ineke Buskens**

Qualitative Research Consultant

**Dr David Porter**

Researcher

**Dr George Sciadas**

Statistician



# ROER4D Network (86 researchers & associates)

## Sub-Project 1 (7)

**Mariana Eguren**, Peru

Maryla Bialobrzeska, **Jenny Louw**, Ephraim Mlanga, Catherine Ngugi & Rosemary Juma, SAIDE, South Africa

**Prof Raj Dhanarajan**

Wawasan Open University

## Sub-Project 2 (41)

**Prof Jose Dutra**

University of Sao Paulo

2 part-time research assistants & 36 local coordinators

**Judith Pete** College, Kenya

**Prof Daryono** Universitas Terbuka, Indonesia

## Sub-Project 3 (3)

**Prof Sanjaya Mishra**

Dr Ramesh Sharma CEMCA, India

## Sub-Project 4 (2)

**Glenda Cox**

Henry Trotter, UCT, South Africa

## Sub-Project 5 (2)

**Guru Kasinathan**

Ranjani Ranganathan

IT for Change, Bangalore, India

## Sub-Project 6 (3)

**Pilar Saenz**

Dr Ulises Hernandez

Marcela Hernandez, Karisma Foundation, Colombia

## Sub-Project 7 (3)

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& Jasmine Emmanuel

Wawasan Open University

## Sub-Project 8 (1)

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New Policy Unit, Ulanbataar, Mongolia

## Sub-Project 9 (3)

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**Freida Wolfenden**

Alison Buckler & Pritee Auckloo

Open University, UK

## Sub-Project 10.2 (5)

**Atieno Adala**, Therrezinha Fernandes,

Marilena Cabral, Tom Ojwang, Sophia

Alexandre

AVU, Kenya

## Sub-Project 10.3 (7)

**Laura Czerniewicz**, Sukaina Walji,

Michael Glover, Cheryl Brown, Janet Small, Andrew Deacon, Mary-Ann Fife, University of Cape Town

## Sub-Project 10.4 (2)

**Lauryn Oates**, Rahim Parwani

CW4AW, Afghanistan

## Sub-Project 10.5 (3)

**Yasira Waqar**, Saba Khalil, Sana

Shams

## Sub-Project 10.6 (2)

**Shironica Karunanayaka**, Som Naidu,

Open University of Sri Lanka

## Sub-Project 10.7 (4)

**Sheila Bonito**, Charisse Reyes, Rita

Ramos, Joane Serrano

Open University of the Philippines

## Sub-Project 11 (1)

**Sarah Goodier**

UCT, South Africa

## Sub-Project 12 (2)

**Carolina Botero & Amalia Toledo**

Karisma Foundation, Colombia



**IDRC** CRDI

 ROER4D  
Research on Open Educational Resources for Development

 UKaid  
from the British people

 Wawasan open UNIVERSITY

# Links



**Website:** [www.roer4d.org](http://www.roer4d.org)



**Contact Principal Investigator:**  
[cheryl.hodgkinson-williams@uct.ac.za](mailto:cheryl.hodgkinson-williams@uct.ac.za)



**Follow us:** <http://twitter.com/roer4D>



**Presentations:** [www.slideshare.com/roer4D](http://www.slideshare.com/roer4D)

# Acknowledgments & Attribution

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