07_MEXICO ANNEXES_TIMELINE PRESENTATION

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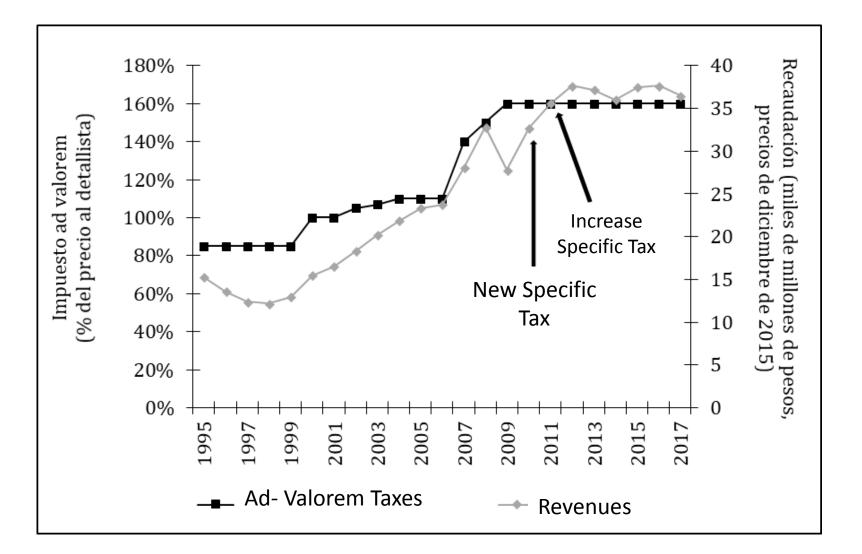
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IDRC Grant/ Subvention du CRDI: 108819-001-Strengthening the evidence for advancing tobacco control policy in Mexico, Colombia, and India

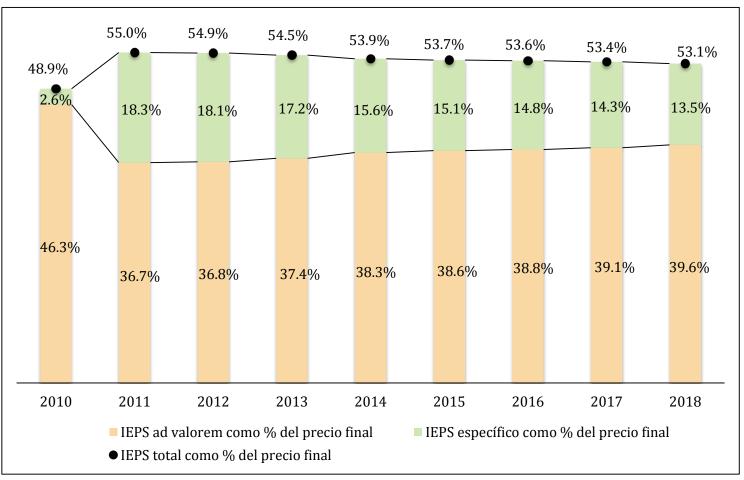
Global Tobacco Economics Consortium, GTEC. Workplan and Policy engagement strategies for Mexico Luz Myriam Reynales Shigematsu, MD, MSc, PhD Belén Sáenz de Miera Juárez, MA, PhD in Economics

London, UK. Feb 19-21, 2019

Tobacco Excise Taxes in Mexico



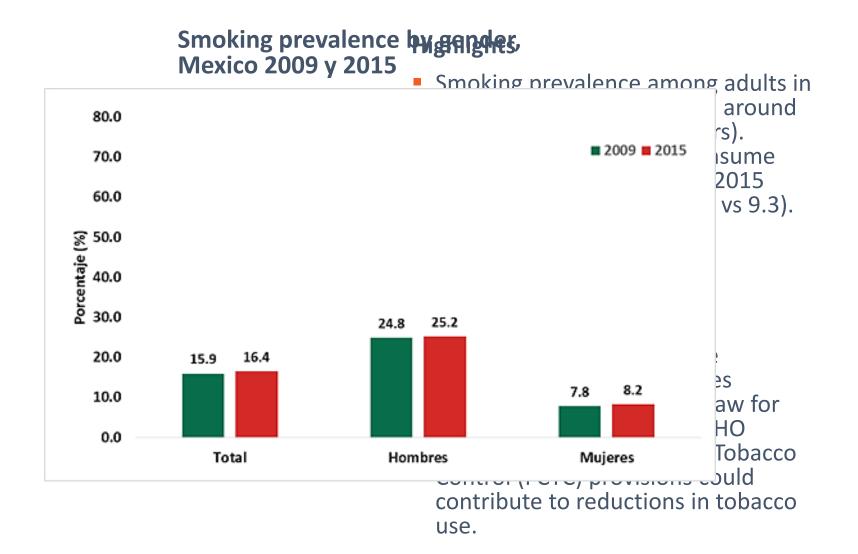
Participation of the special tax in the final price per pack of 20 cigarettes (most sold brand)



Nota: Estimaciones propias basadas en los precios de venta al público de la marca de cigarros más vendida (Marlboro) en enero de cada año (INEGI) y la estructura impositiva según la Ley del IEPS.

Ref: Belén Sáenz de Miera. Los impuestos como componente clave de una estrategia integral para el control del tabaco en México Informe de la Sociedad Civil 2018

Monitor tobacco use. GATS Mexico 2015



Goals for Mexico

Γ		CURRENT TOBACCO SMOKING (%)									
		Men			Women						
		Lower 95%	Point	Upper 95%	Lower	Point	Upper	Lower 95%	Point	Upper 95%	Estimated no. o
Ye	ear	CI	estimate	CI	95% CI	estimate	95% CI	CI	estimate	CI	current smokers
2	000	30.3	37.2	44.8	10.7	13.4	16.2	20.0	24.7	29.8	16,900,400
20	005	25.6	30.6	36.2	8.8	10.7	12.7	16.7	20.1	23.7	15,037,900
20	010	21.4	25.4	30.2	6.9	8.4	10.0	13.7	16.4	19.5	13,541,500
2	015	16.4	21.0	25.3	5.2	6.7	8.3	10.5	13.5	16.4	12,257,200
2	020	12.9	17.4	22.1	3.8	5.3	7.1	8.1	11.1	14.3	10,936,600
20	025	10.3	14.5	19.9	2.6	4.2	5.8	6.3	9.1	12.6	9,699,000
	Voluntary target (30% relative reduction from 2010 to 2025)		17.8			5.9			11.5		

Table 2. Fitted trends in current tobacco smoking among persons aged 15 years and over

Table 3. Fitted trends in daily tobacco smoking among persons aged 15 years and over

	DAILY TOBACCO SMOKING (%)										
		Men			Women			Both sexes			
	Lower 95%	Point	Upper 95%	Lower	Point	Upper	Lower 95%	Point	Upper 95%	Estimated no. o	
Year	CI	estimate	CI	95% CI	estimate	95% CI	CI	estimate	CI	daily smoker	
2000	16.9	21.7	26.3	5.7	7.4	9.5	11.0	14.2	17.5	9,708,50	
2005	14.6	17.8	21.3	4.8	5.9	7.2	9.4	11.5	13.8	8,618,70	
2010	12.1	14.8	17.9	3.7	4.7	5.7	7.7	9.5	11.5	7,805,60	
2015	9.6	12.2	15.0	2.9	3.7	4.7	6.1	7.7	9.6	7,029,00	
2020	7.5	10.1	13.3	2.1	2.9	4.0	4.7	6.3	8.4	6,257,10	
2025	5.4	8.4	11.4	1.5	2.3	3.3	3.4	5.2	7.2	5,545,000	
Voluntary target (30% relative reduction	n from 2010 to 2025)	10.4			3.3			6.6			

Source: WHO global report on trends in prevalence of tobacco smoking, Ginebra, 2015

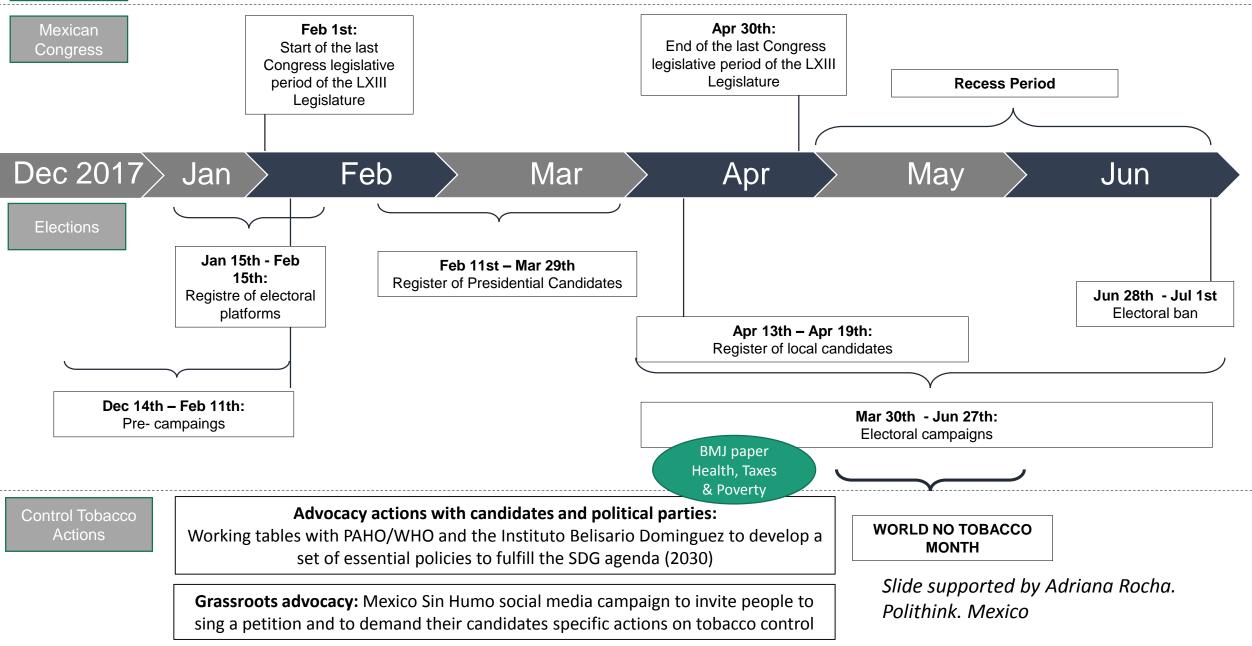
"The Global Tobacco Economics Consortium. Strengthening the leadership of Mexico, Colombia and India to advance tobacco control policy"

Workplan (I)

- Deliverables (Year 1):
 - Tax Diagnostic
 - Policy Brief: Summary of potential tax scenarios and expected outcomes
- Staffing: Belen Sáenz de Miera (Economist, MA, PhD) and Luz Myriam Reynales (PI), Epidemiological Team: Emmanuel Gonzalez (MSc), Luis Zavala Arciniega (MSc) and Wayra Paz (MSc).
- Procurement of datasets that will be used:
 - Tobacco prices
 - Tobacco taxes Revenues
 - Smoking Prevalence (National / Subnational)
 - Morbidity and Mortality (National / Subnational)
 - Tobacco control policy indicators (National / Subnational)
- Feasibility issues
 - Previous work and analysis,
 - New and updated data to finalize the Mexico economic paper.

Workplan (II)

- Coordination among technical and mobilization group in Mexico
 - There are more than 5 grants initiatives (including IDRC, IDRC-Cancer UK) supported by international partners working in tobacco taxes in Mexico
 - WHO / Tobacco economics Geneva and Washington
 - PAHO- Washington and Mexico Officce
 - Bloomberg Philantropies (Tobaccoeconomics)
 - Ethos and CIAD
 - BID
 - The IT argument related to the illicit products in Mexico (PAHO- Washington, ACS)



Political Panorama in Mexico (I)

- Elected President: Andrés Manuel López Obrador
- Political Party: MORENA "Coalition Juntos haremos historia"
- Federal: Senate and Chamber of Deputies (majority)
- 5 local governments: CDMX*, Morelos, Chiapas, Tabasco and Veracruz.

• Immediate political agenda:

- State social policy: address poverty considering first the income and continue with the development of competencies.
- ➢Young people to build the future: Attending 2.6 million young adults in vulnerable situations.
- ➢ Pensions for Elderly: Duplicate the pension
- ➢ Finance: "Fight against corruption"

Political Panorama in Mexico (II)

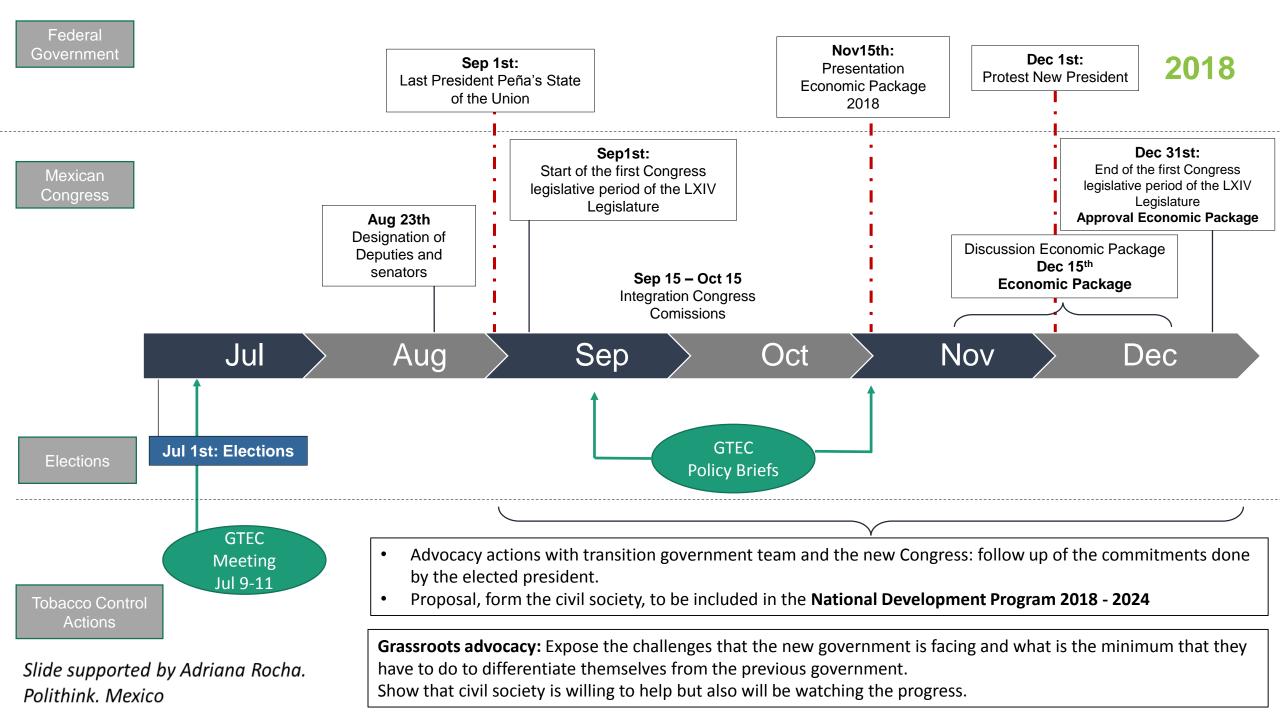
Yeidckol Polevnsky: President of MORENA, her daugther Works for BAT (conflict of Interest)

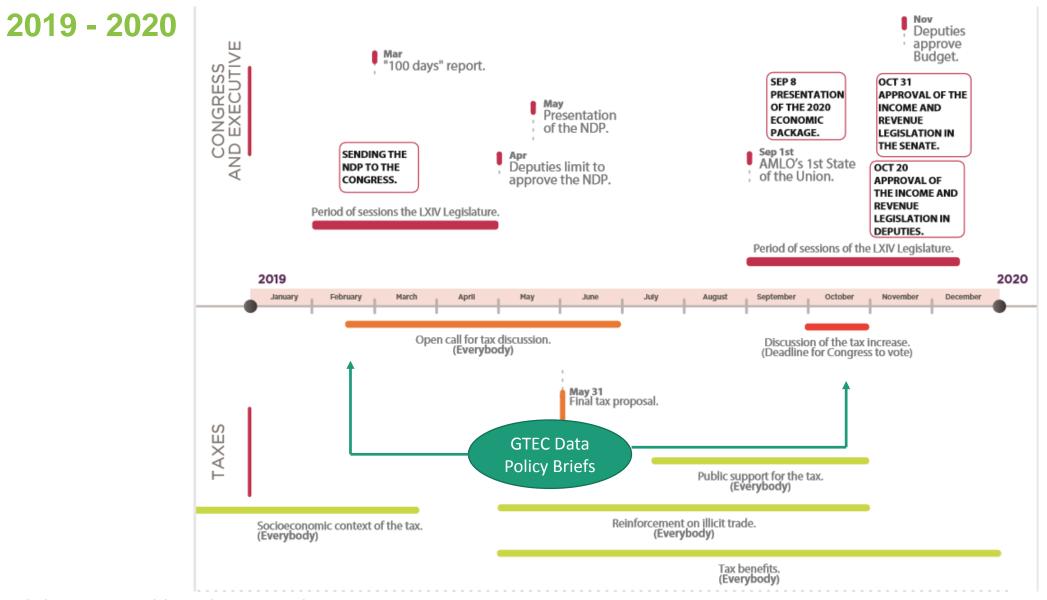
Alfonso Romo businessman in the area of genetics and transgenetics work in the group tabamex and group Monterrey (Sintentic genomics) that works with transplants and he is the coordinating leader of the Project Nation 2018-2024

• Health agenda

- Strengthen and expand the public health system (IMSS, ISSSTE, SSA, SEDENA)
- program of medicines and free services for the population without social security (pharmacy)
- Public policies for national production and acquisition of medicines, active principles, biotechnology and vaccines as national security policy.
- Transition team
 - Public policy proposals
 - Economic package 2019
 - > Ministry of Economic policy and finance:
 - Carlos Manuel Urzúa Macías
 - Internal Political Affairs
 - Olga Sánchez Cordero
 - International Affairs
 - Marcelo Ebrard Casaubón
 - Comunications Affairs
 - César Yañez Centeno

Carlos Urzua was a Ministry of Finance, improve the fiscal revenues, and the income redistribution oriented to the social programs





Slide supported by Adriana Rocha. Polithink. Mexico